Shaker Schools Foundation
Officers 2004-2005
Marjorie E. Newman, President
Edward Hemmelgarn, Vice President
Anthony Lockhart, Treasurer
Charles Modlin, Secretary

Officers and Trustees 2005-2006
Nancy Karr, President
Anthony Lockhart, Vice President
Edward Hemmelgarn, Treasurer
John Murphy (Shaker Class of 1982), Secretary

Mark Freeman**
James Goldsmith (Shaker Class of 1973)
Gretchen Hess (Shaker Class of 1982)
Lynn Lilly
Gilbert Lowenthal
Charles Modlin
Thomas Moore
Deborah Ratner
David Sedmak
Jessica Semel (Shaker Class of 1981)
Alisa Smith
Judy Stenta
Craig Stout (Shaker Class of 1966)
Annette Tucker Sutherland
(Shaker Class of 1977)
John Young**
**life trustee

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Clarence Mixon
Robert Morris*
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Richard P. Peterjohn
Nancy Pickus
James Ratner
Robert Rawson, Jr.
Joseph Ruggie, Jr.
Lawrence J. Schultz
Isaac Schulz
William Sellers
Donald Smith
Norman Wain
Aubrey Willacy
James Young*
*deceased

Shaker Schools Foundation
Christine Auginas, Executive Director
Terri Harrison, Development Assistant
Colleen McCreary, Communications and Development Specialist
Sue Starrett, Director of Development

15600 Parkland Drive
Shaker Heights, Ohio 44120
(216) 295-4329
www.shaker.org

Board of Education, 2005-2006
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F. Drexel Feeling, Vice President

Norman Bliss (Shaker Class of 1983)
Mary S. Johnson
Annette Tucker Sutherland (Shaker Class of 1977)

Photos by Colleen McCreary and Kevin Reeves
As President of the Shaker Schools Foundation, I am pleased to report on the results of the past year. I am very grateful to each member of our dedicated board and staff, as well as to the administration and School Board. It is a pleasure to work with them on behalf of the extraordinary Shaker Heights City Schools, which contribute so much to our community and to society.

This autumn, the Foundation will celebrate its twenty-fifth anniversary. In preparation for that happy occasion, we have been reflecting on our accomplishments and the challenges yet before us. You will read about our history elsewhere in this Annual Report, but I want to point out several themes that have emerged.

The Shaker Schools Foundation was founded in 1981 by citizens who believed that Shaker parents, graduates, and residents might make contributions in support of extra programs that were not covered by the District’s budget. It was the first foundation in the state of Ohio to raise funds for a public school system, and it was designed to receive “gifts and bequests for scholarships, capital improvements, and special programs for the ultimate benefit of the students of the Shaker Heights City School District,” according to our first president. As has often been the case, our community’s leaders made a bold, pace-setting decision in support of our schools.

We are proud to continue providing resources to enrich the educational experiences of students in the Shaker Heights City School District. The generosity of our donors has enabled the Foundation to make a positive difference in the education of Shaker’s students. We have done so through grants to teachers to fund programs that enhance learning and creativity; the underwriting of projects that support curriculum; awards that recognize our students’ achievements in academics, the arts, and co-curricular activities; and capital improvements to learning environments.

During 2005, the Foundation awarded grants to 48 teachers in support of programs that included the purchase of materials for digital portfolios to record elementary students’ accomplishments; the creation of a Latin dance class for High School students and their parents to increase interest in language and culture; and a variety of projects to nurture all academic areas. Donors established endowed funds to celebrate a parent’s milestone birthday as well as to honor the lives of several Shaker students and a faculty member. To recognize their generosity and the support of the larger community, we hosted our first donor reception in April 2005. A few weeks later, the Foundation went “on the road” to reach out to alumni who live and work in New York City. Our campaign to renovate the small auditorium at the High School reached its $400,000 goal, because our extraordinary community responded with enthusiasm and generosity.

These are only a few of the highlights of our busy year, and we thank you for making the Shaker Schools Foundation’s ongoing service to the Shaker Schools possible. We are grateful to be in a position to help realize your dreams, and we look forward to many more years of working together to ensure that our community’s children receive the best education in Ohio. Thank you.

Nancy Karr
President
The Shaker Schools Foundation

The establishment of a foundation that builds an endowment for a public institution is a radical departure for public schools, and the Shaker Schools Foundation is among the first of its kind to be created in the country.” (Shaker Schools Foundation’s first Annual Report, 1982-1983).

As early as the 1970s, Shaker residents were discussing whether a foundation could be established to support the school system. Their vision became reality on November 18, 1981, when the Shaker Schools Foundation was incorporated. It was the first foundation in the state of Ohio to support public schools and was established with the purpose of receiving gifts for scholarships, capital improvements, and special programs to benefit the students in the Shaker Heights City School District. That intention has guided the Foundation during its entire existence and was rearticulated as a mission statement in 2001: The Shaker Schools Foundation provides resources to enrich the educational experience of students of the Shaker Heights City School District.

It is widely accepted that the quality of life in Shaker Heights depends on the reputation of its schools. Since the opening of the community’s first school in 1912, the District has developed and sustained an educational program that challenges each student to work toward superior scholastic achievement. Shaker Heights is home to one of the country’s preeminent school districts because its residents are committed to a community that is diverse and vibrant and to a public school system of the highest quality. By supporting teaching and learning in the District, the Shaker Schools Foundation helps the city attract residents who value education, as well as the very best faculty and administrators who will uphold these high ideals.

Throughout its existence, the Shaker Schools Foundation has enhanced classroom instruction at all grade levels with grants to teachers and for projects and has made awards to individual students to recognize their academic success and encourage their pursuit of advanced studies. In 2001, the Foundation decided to explore additional opportunities to support the entire school district and, in 2002, initiated a capital campaign to improve the high school’s two auditoriums. The small auditorium was renovated and outfitted with technology upgrades to create a 100-seat academic space for lectures, multimedia presentations, technology-enhanced instruction, and small-group rehearsals and performances. The Foundation raised $400,000 for this project, which was com-
pleted in November 2003 and continues to provide a greatly improved learning environment.

Now the Shaker Schools Foundation is seeking capital funds of $1.4 million to refurbish the large auditorium. Used for a variety of High School and District activities, the large auditorium is notable for its architectural beauty. Restoring the space to its original splendor while retrofitting it for state-of-the-art sound, lighting, and technology will create a venue commensurate with the performances of Shaker’s theater and music programs. The renovation also will provide an exceptional environment for classes, presentations, and meetings.

In 1991, several community leaders sought the Foundation’s opinion of a gala event that could raise funds for the schools. Their idea, A Night for the Red & White, made its debut on February 27, 1992. Since that time, the popular annual benefit has raised more than $1 million to support technology, the arts, and humanities in the Shaker schools. This community project is a testament to the efforts of hundreds of volunteers, working on behalf of Shaker’s children.

Throughout its history, the Shaker Schools Foundation has provided a means for individuals and organizations to express their gratitude for and belief in the work of the Shaker Heights City Schools. With gifts from a large community of donors, the Foundation has been able to offer students and faculty a variety of educational experiences that would not otherwise have been possible. The years to come hold much promise and many opportunities for continued service. The Shaker Schools Foundation, guided by its committed board of trustees and supported by a growing cohort of contributors, is ready to embrace its future.
The Shaker Schools Foundation is grateful to the donors listed below for their generous support of the Shaker Heights City Schools through gifts to the 2005 Annual Fund, the 2005 *A Night for the Red & White*, and the High School Auditorium Campaign, as well as special gifts, memorial gifts, tribute gifts, and endowment gifts.

**Donors of $20,000 or more**
- Edward Hemmelgarn & Janice Hammond
- Hadley & Patti Morgenstern-Clarren
- The Craig Stout Family

**Donors of $10,000 to $19,999**
- Anonymous
- Ronald & Deborah Ratner

**Donors of $5,000 to $9,999**
- National City Bank
- Charles Ratner & Ilana Horowitz Ratner
- Susan & James Ratner
- Squire, Sanders & Dempsey LLP

**Donors of $2,500 of $4,999**
- Benesch, Friedlander, Coplan & Aronoff LLP
- Developers Diversified Realty Co.
- Forest City Enterprises
- Mr. & Mrs. Edward Grossman
- Hahn Loeser + Parks LLP
- Hogan Bus Service Inc.
- Huntington National Bank
- Jones Day & Jones Day Foundation
- Lakepoint Investment Partners LLC
- Gil & Carol Lowenthal
- Arthur & Marjorie Newman
- Rennillo Reporting Services
- Thompson Hine LLP
- Tucker Ellis & West LLP
- Paula Prince Williams & Larry Williams

**Donors of $1,500 to $2,499**
- Aggers, Joseph & Cheverine Co. LPA
- Ashish K. Dev & Vandana Rao Dev
- Mark Freeman & Gina Beim
- Barbara F. Geismer
- James A. & Nancy S. Goldsmith
- Rick & Annie Hubbard
- Dr. J. Stephen Jones
- Bernard & Nancy Karr
- Robert H. Loeffler
- Julia & Larry Pollock
- Judy & Bob Rawson, Jr.
- Isaac & Margot K. Schulz
- Andre & Alisa Smith

**Donors of $1,000 to $1,499**
- Richard & Lindy Barnett
- Jeffrey & Nancy Cole
- Fidelity Charitable Gift Fund
- Alan S. Geismer, Jr.
- Meg Geismer Ostrum
- Mollie R. Geismer
- Seth B. Harris, Class of ‘58
- Mr. & Mrs. Sebraien M. Haygood
- Mr. & Mrs. Richard Horowitz
- Andrea L. Johnson
- Martin R. Kolb & Sandra Kiely Kolb
- Greg & Kristen Lamb
- Zachary & Deborah Paris
- Dr. & Mrs. Stephan Rohacz
- Mr. Richard A. Saada
- Shaker Heights Teachers’ Association
- Arlene & Tim Sheeran
- Sky Bank
- The Gallup Organization
- Todd Associates, Inc.

**Shaker Schools Foundation Timeline**

<table>
<thead>
<tr>
<th>Year</th>
<th>Event</th>
</tr>
</thead>
<tbody>
<tr>
<td>1988</td>
<td>Mercer School second graders participate in a year-long pen pal project with a second grade class in Lakewood’s Garfield School, thanks to an enrichment grant from the Foundation. They meet face-to-face in May 1989.</td>
</tr>
<tr>
<td>1991</td>
<td>Author Brian Jacques spends time with students at Woodbury Elementary School, with support from the Foundation.</td>
</tr>
</tbody>
</table>
The Foundation administers eight service funds (one for each school) and 17 endowment funds.

With the receipt of a generous bequest, the Foundation’s endowment reaches $1 million.
Donors $25 to $99

The Shaker Schools Foundation initiates a logo contest among High School students. Elizabeth Burns’s design is awarded first place in January 2002.

2001

The Foundation hires its first Director of Development.

The Shaker Schools Foundation sponsors a logo contest among High School students. Elizabeth Burns’s design is awarded first place in January 2002.
The Shaker Schools Foundation is also grateful to donors who annually contribute gifts of up to $25 in support of Shaker Heights City Schools.

With contributions to the Shaker Schools Foundation, the High School’s Small Auditorium was completely refurbished in 2003. Its state-of-the-art technology supports teaching and learning.

2002 the Foundation’s endowed funds now total 26.

Enrichment grants enable all seventh graders to participate in an interdisciplinary, environmental field trip to the Cuyahoga Valley National Park.
## Cash Basis Statement of Receipts and Disbursements

For the Years Ended December 31 (unaudited)

<table>
<thead>
<tr>
<th>Receipts</th>
<th>2005</th>
<th>2004</th>
</tr>
</thead>
<tbody>
<tr>
<td>Donations</td>
<td>$244,946</td>
<td>$356,313</td>
</tr>
<tr>
<td>Red &amp; White Proceeds, net of cost (a)</td>
<td>120,740</td>
<td>115,170</td>
</tr>
<tr>
<td>Interest and Dividend Income</td>
<td>29,120</td>
<td>19,284</td>
</tr>
<tr>
<td>Net Gain/Loss on Sale of Investments</td>
<td>48,822</td>
<td>12,108</td>
</tr>
<tr>
<td><strong>TOTAL</strong></td>
<td><strong>$443,628</strong></td>
<td><strong>$502,875</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Disbursements</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Program Services:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Student Scholarships and Awards</td>
<td>$16,984</td>
<td>$14,754</td>
</tr>
<tr>
<td>Teacher Enrichment Grants (b)</td>
<td>19,656</td>
<td>1,439</td>
</tr>
<tr>
<td>Authorized Projects</td>
<td>24,682</td>
<td>30,524</td>
</tr>
<tr>
<td>Projects Funded by Red &amp; White (c)</td>
<td>69,948</td>
<td>141,848</td>
</tr>
<tr>
<td>Auditorium Project (d)</td>
<td>117,122</td>
<td></td>
</tr>
<tr>
<td><strong>Subtotal</strong></td>
<td>$248,392</td>
<td>$486,031</td>
</tr>
<tr>
<td><strong>Administrative and Fundraising</strong></td>
<td>83,736</td>
<td>81,537</td>
</tr>
<tr>
<td><strong>TOTAL</strong></td>
<td><strong>$332,128</strong></td>
<td><strong>$567,568</strong></td>
</tr>
</tbody>
</table>

| Excess of Receipts over/(under) Disbursements  | 111,500    | (64,693)   |
| Change in Net Unrealized Gain/(Loss) on Investments | (84,997)  | 44,574     |
| Excess of Receipts over/(under) Disbursements  | 26,503     | (20,119)   |
| including Change in Unrealized Gain/(Loss)     |            |            |
| **Cash and Investments**                      |            |            |
| (at market, beginning of year)                | $1,344,521 | $1,364,640 |
| **Cash and Investments**                      |            |            |
| (at market, end of year)                      | $1,371,024 | $1,344,521 |

(a) These amounts reflect combined cash basis activity during the respective calendar years. The following summarizes the final results for each Red & White event:

<table>
<thead>
<tr>
<th></th>
<th>2005</th>
<th>2004</th>
</tr>
</thead>
<tbody>
<tr>
<td>Gross Proceeds</td>
<td>$245,137</td>
<td>$233,915</td>
</tr>
<tr>
<td>Less Cost of Event</td>
<td>100,872</td>
<td>99,809</td>
</tr>
<tr>
<td>Net Proceeds Generated for Authorized Projects</td>
<td>$144,265</td>
<td>$134,106</td>
</tr>
</tbody>
</table>

(b) Teacher Enrichment Grants normally are paid in December. This was not the case in December 2004, so grants were paid in January 2005 and in December 2005 with the result that two years’ worth of grants are recorded in calendar 2005.

(c) Project support from Red & White proceeds continues throughout the 2005-2006 school year. This amount represents spending only in calendar 2005.

(d) Final payments for the High School Small Auditorium project were made in calendar 2004. The Peter’s Garden project began in calendar 2005.

2003 Total proceeds from A Night for the Red & White reach $1 million. The High School's Small Auditorium is reopened in November after a major renovation that makes aesthetic improvements and provides updated technology to enhance the educational process. The Foundation raises more than $400,000 from generous donors to pay for the project.
Since its inception, the Shaker Schools Foundation has encouraged donations in honor or in memory of an individual or family. When gifts reach $2,000, a named endowment fund is established, and income from such funds helps support teaching and learning in the Shaker Heights City Schools. The first six funds created in the Foundation’s early years represent the themes that have continued over the past 25 years: honoring the contributions or memory of faculty members, students, and loved ones and supporting academic activities. Today 58 funds help fulfill the mission of the Shaker Schools Foundation by supporting programs that enrich curricula, encourage and celebrate student achievement, provide professional development, and enhance learning environments. The following funds were established as of December 31, 2005.

The Ruth S. Affelder Reading Fund
David M. Berger Memorial Fund
Daniel R. Biello Memorial Fund
Jean Brattin Physics Fund
David Breland Fund for Innovation in Music and Technology
Laura Almeada Brooks Memorial Fund
Buie Data Processing Fund
Lucille M. Burkett Fund
Rashad Burnley Fund
Penny Chang Fund
Class of 1938 Special Scholarship Fund
Class of 1949 Fund, Class of January 1950 Fund
Class of 1954 Alumni Fund
Class of 1973 Fund
Class of 2001 Fund
The Mae Stuart Dalrymple Memorial Fund
Fred David Memorial Fund
Richard William Epps Memorial Fund
Fine and Performing Arts Fund
Linda Freeman Fund
Katie Galvin Fund
Carolyn Garvin Scholarship Fund
Barbara P. Geismer Fund for Cultural Enrichment in Grades K-3
Robert C. Goodman Memorial Fund
The Grace B. Graham Learning Fund
Pat Guse Early Childhood Fund
June Marie Harney Memorial Fund for the Performing Arts
The Rob Hershman Fund
Douglas E. Hicks Memorial Fund*
Hirsch Family Fund
John S. Holdstein Memorial Fund
Dorothy Humel Hovorka Fund for Scholastic Achievement
Brian Hutton Memorial Fund
Kassen Boulevard Book Fund
Library Fund*
Linda Loeffler Science Fund
Dr. Louise Marks Active Learning Fund*
The Mason Family Fund
Jennifer Lynn Moore Fund
The Peter Morgenstern-Clarren Garden Fund
Bob Morris Fund*
Terry Pollack Cultural Diversity & History Fund
Pride in Shaker Schools Alumni Fund
The Lisa Pruett Fund
Loretta Quade Community Leadership Memorial Award
Frank Richards Memorial Fund
A. Jack Rumbaugh Fund
Shaker Sports Booster Club Fund
Amy Margolis Silberman Fund for Excellence in Theater Arts
Sue Silverman Memorial Fund
Stout Family Fund for Advanced Technology
Joan and Norman Sugarman Family Fund
Superintendent’s Fund*
Peter W., William A., and Harold J. Theisen Memorial Fund
Rick Ware Fund for Creative Education and Teaching Excellence
Traci Louise Prince Williams Fund
Jane Wood Fund for Outstanding Student Journalism
Jeff Young Memorial Fund*

*Inaugural funds of the Shaker Schools Foundation

Shaker Schools Foundation Timeline

2004
The Shaker Schools Foundation sponsors its first Tailgate Party at Homecoming.

2005
On April 18, the Foundation hosts “Shaker in New York,” a special event for alumni living on the East Coast. Nearly 150 attend, representing the classes of 1942 to 2004. Ten alumni whose careers are in the performing arts provide the entertainment.
The Friends of the Shaker Schools Foundation presented *A Night for the Red & White* on March 19, 2005, at the Inter-Continental Hotel. This extraordinary benefit broke all records for attendance and proceeds, raising more than $140,000 to enhance technology, the arts, and humanities in each of the Shaker Heights City Schools. The first *A Night for the Red & White* was held in 1992, and since that time these events have contributed over $1 million to enrich learning for Shaker’s students. Many thanks and congratulations to the volunteers who spent countless hours planning the 2005 event – and to the community for its generous support.

**2005 COMMITTEE**

**Executive Committee**
Deb Domeck  
Susan Hughes  
Robin Johnson  
Jennifer Wright

**Shaker Schools Foundation Liaison**  
Christine Auginas

**Administrative Support**  
Erica Verderber

**Advertising**  
Chair: Jennifer Mearns

**Corporate Sponsors**  
Co-Chairs: Stasia Vavruska, Betsy Williams

**Public Relations**  
Chair: Molly Freeman

**Catalog Design and Production**  
Co-Chairs: Patty Clair, Kelly Licina, Stacey Reed

**Catalog Distribution**  
Co-Chairs: Pearl Ling, Holly Wang

**Decorations**  
Chair: Pam Caldes

**Silent Auction Close Out**  
Chair: Debbie Sords

**Silent Auction Display**  
Chairs: Renee Boyle, Kara Carter, Maureen O’Neill

**Silent Auction Payment**  
Chair: Nancy Gallagher

**Silent Auction Solicitation**  
Chair: Pam Murphy

**Silent Auction Warehousing and Set-Up**  
Chair: Julia Pollock

**Treasure Chest**  
Co-Chairs: Mary Hundert, Kathryn Meals

**Mailing**  
Co-Chairs: Cathy Mitro, Amy Catlett

**Student Art Show**  
Chair: Jean Koznarek

**Breakdown**  
Chair: John Murphy

**Registration**  
Co-Chairs: Jessica Semel, Susan Mayer-Livingston

**PTO Liaison**  
Kathy Rohacz

**Teacher Liaison**  
Dollye Finney

**Web Page Design**  
Claudia McCord
Ground was broken in October 2004 for a very special project at Onaway Elementary School – Peter’s Garden. This learning garden honors the memory of Peter Morgenstern-Clarren, Shaker Class of 1999, who attended Onaway and tutored there until his death in spring 2004. Funded entirely by more than 400 donors and the Morgenstern-Clarren Family, the Garden was dedicated in fall 2005. Composed of an observation section, performing area, and dreaming garden, the newly landscaped area provides a beautiful, educational space for students and enhances the Onaway neighborhood year-round. Many thanks to these generous donors, whose contributions helped build Peter’s Garden.
Shaker Schools Foundation Awards for Juniors & Seniors

Awards 2005

Awards received in June 2005.

The following individuals received awards in June 2005.

Awards 2005

For Juniors & Seniors

Shaker Schools Foundation provides annual awards to Shaker Heights High School students. The majority of these awards honor the legacy of former students and faculty in the Shaker Heights City Schools by recognizing the academic and co-curricular achievements of current students. These individuals received awards in June 2005.

David M. Berger Award

Nicholas Simon

Laura Almeada Brooks Award

Marc Engel

Lucille M. Burkett Award

Michaela McDermott

Mae Stuart Dalrymple Award

Alaina Sullivan – Junior

Carolyn Garvin Award

India A. James-Gaskins

Jeremiah Perkins

Grace B. Graham Student Award

Edward Glesba

Grace B. Graham Teacher Award

Mr. John Morris

June Marie Harney Award

Brittney Kuehm – Junior

Douglas E. Hicks Award

Christopher Inniss

John S. Holdstein Memorial Award

Allison Hall

Dr. Marcia Hubbard-Shepard Award

Shalequah Abdullah

Dorothy Hume Hovorka Award

Malik Wiggins – Junior

Ashley Hicks – Senior

Andrea Johnson Dare to Dream Award

Robyn Arsham

Indra A. James-Gaskins

Jeremiah Perkins

Sydney Pickett

Loretta Quade Community Leadership Memorial Award

Catherine Gladden

A. Jack Rumbaugh Award

Latrice Hayes

Shaker Schools Foundation Senior Award

Elizabeth Griffith

Amy Margolis Silverman Award

David Kohn – Junior

Sue Silverman Award

Emilie Grannis – Junior

Traci Louise Prince Williams Award

Lindsay Holloway

Brianna Lumpkin

Marguerite Moore

Corey Morrison

Jasmine Shields

Jane Wood Award

Meagan Steiner

Jeff Young Award

Christopher Nau, Choir Benjamin Zimmer, Theater